

Areas Of Practice

Estate Planning, Wills & Trusts

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ESTATE PLANNING, WILLS & TRUSTS

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We listen to your needs and take the time to create a confidential estate plan to meet your highly personal goals and objectives. Regardless of an estate plan's complexity, the value of your assets, the nature of the family, or the potential for estate taxation, we can fashion a clear course of action to meet your needs. We enjoy the opportunity to meet with clients, whether in our offices or at a their homes or businesses, where we listen to their stories, learn about their objectives, identify their planning issues and concerns, and work to create a suitably unique, efficient, and effective estate plan.

We have decades of experience in drafting a wide variety of estate planning documents to meet individual or family needs, whether a simple Last Will and Testament, a complex estate plan, a succession scheme for a family business, or a transfer of a family vacation home. Our skills include preparing trust documents, be it in the form of marital, special needs, insurance, or residential trusts.

We welcome the opportunity to work with you in the creation of an estate plan to meet your objectives.

Practice Attorneys

Practice Contact

[John W. Geismar](#)

[\(207\) 553-4754](#) direct

[Email John W. Geismar](#)



[John V. Bonneau](#)



[John W. Geismar](#)



Charles C. Hedrick



[Kathryn M. Longley-Leahy](#)



Doris V. Rygalski



[Shane T. Wright](#)

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[Abby Liberman Joins NHD](#)

Practice Attorneys

Shane T. Wright
Doris V. Rygalski
Kathryn M. Longley-Leahy
Charles C. Hedrick

NORMAN
HANSON
DETROY

Phone: (207) 774-7000

Experienced. Efficient. Effective.

John W. Geismar
John V. Bonneau